# 

ACTIVE SWIMManage

Swimming Your programs

019 - August 31, 201

Take attendance

PEOPLE

VOLUNTEERS

REPORTS

Q

Quick link

CA SE

ur next payment from ACTIV 8/1/2019 - 8/15/2019 swimming \$585.30

Product Release Notes for ACTIVEWorks Swimming – March 25, 2020

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## GL Code

In the ACTIVE Swim Manager AUI, you and your treasurers can now assign GL codes to program deposits (similar to assigning GL codes to registration fees) in the program setup > **Prices and billing** > **Setup GL Codes** popup > **Deposit** field (note: this field is only displayed if the deposit has been configured with a price):

Prorate the price when at		te. U		
Offline Payments Note 💿				
You can add a note to partic 75075. We accept cash, che				
Deposit amount 🕚 \$ 50				
Payment Timing	Setup GL codes		×	nation email
All groups	<ul> <li>Swimming Fall 2020</li> </ul>	Enter GL code		.com listing
Pay in Full Allow Pay in Full for \$	Deposit	Enter GL code		
Customers must pay		Enter GL code		
Customers can chec	Pay in full	Enter GL code		
Recurring and Billing				
Allow Recurring and Bi		Cancel	e	
GL Code				

When consumers register for a program (either in the FDR or CUI registration workflow, paying-in-full or on a billing schedule) that supports a deposit which has been assigned with a GL code, after the order is generated, the deposit's GL code is displayed in the **REPORTS** > **Transactions** report.

Copying a program with a deposit that has been assigned with a GL code also copies the GL code to the new program.

## **OME Enhancements**

In the AUI > **HOME** > an OME meet > **Actions** dropdown > **Attendance status** report, you and your staff can now easily send email reminders to athletes by their response to an OME meet invite by clicking the new **Send email** link. Clicking this link opens the new email page, with recipients pre-entered from the filters on the status report (note: for underage athletes, the email will be sent to their primary parents' email addresses):

Q     Search p     Search                 Collapse all                Training group	2020 I WOME	NESCAC IN	C Cha	ampic	onships			Prin	t
Unselect all     Female			7	ited				Send ema	il
<ul> <li>Athlete age group</li> <li>Unselect all</li> <li>Open</li> </ul>				Attending Not Attend No Respor		1 0 6		14% 0% 86%	
Attendance     Unselect all							SESSION ATTEND	ANCE	
<ul> <li>Attending</li> <li>Not attending</li> </ul>	LAST NAME	FIRST NAME	AGE	GEN	ATTENDANCE	SESS 1 TOTAL: 0	SESS 2 TOTAL: 1	SESS 4 TOTAL: 0	SESS 5 TOTAL: 1
Vo response	dd	dd	6	F	No response 🔹				
	gg	gg	39	F	No response 🔻				
	<u>gg</u>	99	39	F	No response 🔻				

After uploading meet results for an OME meet, you and your staff can now bill for relay events by clicking **HOME** > an OME meet > **Actions** dropdown > **Bill relay events**:

Attending	Create a meet Import a meet Import	<b>Q</b> Se	arch here	test 2nd account There is no current payment activity. View details
Meet	<ul> <li>Team abbr(s)</li> </ul>	Meet status	Action	Last updated: 3/17/2020 4:15 a.m
* 2020 NESCAC Championships WOMEN February 27, 2020 - February 29, 2020 EDT Middlebury College	(GT)Swimming Summer 2020 - Primary location (GB)Swimming Spring 2020 - Primary location (SWIM)Swimming winter 2019X - Primary location (GOLD)swimming Winter 2019 - Second location (GOLD)swimming Winter 2019 - Second location (USTS)USA-S test - Primary location (USTS)USA-S test - Third location (USTS)USA-S test - Third location (TEST)Summer 2019 - Primary location (TEST)Summer 2019 - Primary location (TEST)Summer 2019 - Primary location (TEST)Summer 2019 - Primary location (TST)Sist - Primary location (TTS)swimming 2014 2014 - Primary location (TT)swimming 2014 2014 - Primary location (TTS)swimming 2014 4 - Primary location (Undefined)swimming 2014 test - Primary location (undefined)swimming 2014 test - Primary location	Meet completed Billing: None	Actions - Entry by event Entry by name Create meet entry Upload results Manage Volunteei	
2019 ND State's Short Course Championship March 20, 2019 - March 22, 2019 CDT UND Hysiop Pool	(FLEX)Flex - Primary location (PPT)Copy of swimming Summer 2018 pp test 11 - Primary location (SHS)summer TEST - Primary location (SHS)Amber Testing - Primary location (IBCSA)swimming Summer 2018 - Primary location (PPT)swimming Summer 2017 pp test 1 - Primary location	Meet completed Billing: 2/25/2020	Bill athletes Bill relay events Meet entry fees Remove meet	
	(BCSA)swimming Summer 2018 - Primary location (PPT)swimming Summer 2017 pp test 1 - Primary location (LTT10)swimming Summer 2016 Lance - Primary		Edit meet	

 Your meets
 Sill relay events

 Attending
 Cr

 Meet
 ALERT: Relay events can be billed only ONCE and will be billed based on the current meet results. By confirming this action, it will apply 1/4 of the relay entry fee to each athlete with a relay event result. A swimmer surcharge will be added to relay-only athletes. The amount of the relay entry fee may be edited in the meet entry fee settings.
 East outrent payment activity. View details

 Latest results upload date: 2/25/2020
 Auto bill athletes if the credit card is on file.
 Frequently asked questions

 \* 2020 NESCAC Championships WOMEN
 Auto bill athletes if the credit card is on file.
 Bill now

 \* 2020 NESCAC Championships WOMEN
 Cancel
 Bill now

 How do I create a lesson or clinic?
 How do I create a lesson or clinic?

 How do I create a lesson or clinic?
 How do I create meet entry file?

 UP Frankis test season = Primety location.
 Bill now

On confirming this action, Swim Manager will generate orders that apply 1/4 of the relay entry fee to each athlete with a relay event result. For athletes who only have relay results but no individual results in this meet, an additional swimmer surcharge will be added. The billed relay events are then displayed in the generated orders and relevant reports.

Note:

- Relay events can be billed only ONCE after the meet results have been uploaded.
- The **Bill relay events** function (based on meet results) does not affect the existing **Bill athletes** function, which is a separate function for billing individuals (based on meet entries).

For relay event orders, the meet name is now prepended to the event name in the following reports:

- REPORTS > Custom reports
- **REPORTS > Remittance** report
- **REPORTS > Payments** report
- **REPORTS > Meet Entry Payments** report
- **REPORTS > Transactions** report

#### Miscellaneous

To provide a consistent user experience, all popups in the AUI now use a common style:

	(TERT/Waitlist - Drimony location	
	Confirm	How do I create a lesson or clinic? How do I add a swim meet?
	Are you sure you want to remove this meet? You will lose all of your information about this meet, as well as any athlete entries, results and volunteer jobs for this meet.	How do I create meet entry file?
	WARNING: This action will also remove any online entries and the meet on the Portal.	
	Do you still want to remove: 2020 NESCAC Championships WOMEN on 2/27/2020?	
2019 ND State's Short Course Championship March 20, 2019 - March 22, 2019 CDT UND Hyslop Pool	Cancel	

# **Resolved Issues**

• Previously, agency users were unable to copy a program that had its group capacity set to zero. This issue has been resolved in this release.



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ACTIVE Network, LLC is a technology and media company that helps millions of people find and register for things to do and helps organizations increase participation in their activities and events.

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